

PRESS METAL BERHAD*(Company No.153208 W)***CONDENSED CONSOLIDATED INCOME STATEMENT**

For the period ended 30 September 2012

	<i>Note</i>	3rd Quarter 3 months ended		Year To-date 9 months ended	
		30.09.2012 RM'000	30.09.2011 RM'000	30.09.2012 RM' 000	30.09.2011 RM'000
Revenue		<u>609,135</u>	<u>581,668</u>	<u>1,656,581</u>	<u>1,646,508</u>
Operating expenses		(571,754)	(539,307)	(1,527,849)	(1,510,745)
Other operating income		<u>6,348</u>	<u>5,095</u>	<u>13,034</u>	<u>12,474</u>
Profit from operations		43,729	47,456	141,766	148,237
Finance costs		(23,718)	(17,899)	(65,967)	(49,571)
Share of profit from associate		<u>478</u>	<u>511</u>	<u>1,434</u>	<u>1,382</u>
Profit before tax		20,489	30,068	77,233	100,048
Taxation	<i>B5</i>	<u>147,655</u>	<u>(6,527)</u>	<u>137,993</u>	<u>(25,524)</u>
Profit for the period		<u>168,144</u>	<u>23,541</u>	<u>215,226</u>	<u>74,524</u>
Attributable to :					
Equity holders of the parent		136,093	20,132	177,935	64,878
Non-controlling interest		<u>32,051</u>	<u>3,409</u>	<u>37,291</u>	<u>9,646</u>
		<u>168,144</u>	<u>23,541</u>	<u>215,226</u>	<u>74,524</u>
Basic earnings per share (sen)	<i>B11(a)</i>	30.52	4.58	39.91	14.77
Diluted earnings per share (sen)	<i>B11(b)</i>	-	4.53	-	14.59

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statement for the year ended 31 December 2011.

PRESS METAL BERHAD*(Company No.153208 W)***CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

For the period ended 30 September 2012

	3rd Quarter		Year To-date	
	3 months ended		9 months ended	
<i>Note</i>	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	<i>RM'000</i>	<i>RM'000</i>	<i>RM' 000</i>	<i>RM'000</i>
Profit for the period	168,144	23,541	215,226	74,524
Other comprehensive income, net of tax				
Foreign currency translation difference for foreign operations	(4,847)	53,743	(17,575)	45,656
Total comprehensive income for the period	163,297	77,284	197,651	120,180
Attributable to :				
Equity holders of the parent	132,170	66,092	163,405	104,625
Non-controlling interest	31,127	11,192	34,246	15,555
	163,297	77,284	197,651	120,180

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statement for the year ended 31 December 2011.

PRESS METAL BERHAD*(Company No: 153208-W)***CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

At 30 September 2012

	As at 30.09.2012 RM'000	As at 31.12.2011 RM'000
ASSETS & NET CURRENT ASSETS		
Non-current assets		
Property, plant and equipment	2,526,318	2,020,204
Intangible assets	12,527	13,549
Investment properties	5,427	5,634
Investment in associates	33,732	32,298
Other investments	6,670	6,837
Deferred tax assets	116,078	1,598
	<u>2,700,752</u>	<u>2,080,120</u>
Current assets		
Inventories	438,031	375,225
Trade receivables	375,752	371,468
Other receivables, deposits and prepayments	840,060	440,735
Tax recoverable	5,912	7,259
Deposits, cash and bank balances	124,786	369,977
	<u>1,784,541</u>	<u>1,564,664</u>
Current liabilities		
Trade Payables	194,366	147,075
Other payables and accruals	296,362	156,469
Hire purchase & finance lease liabilities	6,499	9,934
Overdraft & short term borrowings	1,202,310	1,238,398
Taxation	10,336	6,601
	<u>1,709,873</u>	<u>1,558,477</u>
Net Current Assets	74,668	6,187
	<u>2,775,420</u>	<u>2,086,307</u>
EQUITY & NON-CURRENT LIABILITIES		
Equity attributable to equity holders of the parent		
Share capital	239,695	219,740
Reserves	197,910	152,017
Retained profit	836,966	665,825
	<u>1,274,571</u>	<u>1,037,582</u>
Non-controlling interest	174,316	137,025
Total equity	<u>1,448,887</u>	<u>1,174,607</u>
Non-current liabilities		
Other payables and accruals	103,065	120,228
Hire purchase & finance lease liabilities	22,153	15,188
Long term borrowings	880,510	428,236
Redeemable Convertible Secured Loan Stock	210,613	199,520
Deferred tax liabilities	110,192	148,528
	<u>1,326,533</u>	<u>911,700</u>
	<u>2,775,420</u>	<u>2,086,307</u>
Net assets per share (RM)	2.66	2.36

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statement for the year ended 31 December 2011.

PRESS METAL BERHAD

(Company No: 153208-W)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the period ended 30 September 2012

	----- Attributable to equity holders of the parent -----										Non-controlling Interest	Total Equity
	----- Non-Distributable -----					Distributable						
	Share Capital	Exchange Difference Account	Share Premium Account	Share Based Payment	RCSLS Reserves	Warrants Reserves	Retained Profits	Sub-total				
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2011	215,031	(7,101)	3,982	5,166	-	-	584,286	801,364	126,210	927,574		
Exchange difference	-	45,656	-	-	-	-	-	45,656	-	45,656		
Share based payments	-	-	-	607	-	-	-	607	-	607		
Share option exercised	4,639	-	9,277	-	-	-	-	13,916	-	13,916		
Proposed dividend 2010 final	-	-	-	-	-	-	(4,391)	(4,391)	-	(4,391)		
2011 interim	-	-	-	-	-	-	(4,392)	(4,392)	-	(4,392)		
Issuance of RCSLS	-	-	-	-	78,121	14,718	-	92,839	-	92,839		
Net profit for the period	-	-	-	-	-	-	64,878	64,878	9,646	74,524		
At 30 September 2011	219,670	38,555	13,259	5,773	78,121	14,718	640,381	1,010,477	135,856	1,146,333		
At 1 January 2012	219,740	41,955	17,110	2,069	14,408	76,475	665,825	1,037,582	137,025	1,174,607		
Exchange differences	-	(17,575)	-	-	-	-	-	(17,575)	-	(17,575)		
Share based payments	-	-	-	-	-	-	-	-	-	-		
- Transfer to retained earnings upon share option lapsed	-	-	-	(2,069)	-	-	2,069	-	-	-		
Share option exercised	1,650	-	3,300	-	-	-	-	4,950	-	4,950		
Warrant Conversion	18,305	-	62,237	-	-	-	-	80,542	-	80,542		
Transfer to share premium for warrants exercised	-	-	19,217	-	-	(19,217)	-	-	-	-		
Proposed dividend 2011 final	-	-	-	-	-	-	(4,428)	(4,428)	-	(4,428)		
2012 interim	-	-	-	-	-	-	(4,435)	(4,435)	-	(4,435)		
Net profit for the period	-	-	-	-	-	-	177,935	177,935	37,291	215,226		
At 30 September 2012	239,695	24,380	101,864	-	14,408	57,258	836,966	1,274,571	174,316	1,448,887		

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2011

PRESS METAL BERHAD*(Company No: 153208-W)***CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

For the year ended 30 September 2012

	9 months ended	
	30.9.2012	30.09.2011
	RM'000	RM'000
Cash flows from operating activities		
Profit before tax	77,233	100,048
<i>Adjustments for:</i>		
Depreciation of investment properties	415	87
Depreciation of property, plant and equipment	67,067	65,768
Finance costs	65,967	49,776
Share of profit of equity accounted associate, net of tax	(1,434)	(1,673)
Equity settled share-based payments transactions	-	628
Unrealised foreign exchange gain	(5,207)	3,826
Operating profit before changes in working capital	204,041	218,460
Changes in working capital		
Inventories	(62,806)	(54,943)
Trade and other receivables	32,899	(68,003)
Trade and other payables	165,586	(34,711)
Cash generated from operations	339,720	60,803
Income tax paid	(7,779)	(11,348)
Net cash from operating activities	331,941	49,455
Cash flows from investing activities		
Acquisition of properties, plant and equipment	(1,025,488)	(320,747)
Net cash used in investing activities	(1,025,488)	(320,747)
Cash flows from financing activities		
Interest paid on loans and borrowings	(43,781)	(49,776)
Dividend paid to the owners of the Company	(4,428)	(4,391)
Proceeds from issue of share capital via the new ESOS	4,950	13,895
Proceeds from warrant conversion	80,542	-
Proceeds from banking facilities	411,186	165,277
Drawdown of finance lease liabilities	3,530	12,774
Proceed from RCSLS issued	-	320,507
Net cash from financing activities	451,999	458,286
Net decrease in cash and cash equivalents	(241,548)	186,994
Effect of exchange rate fluctuations on cash held	2,449	4,353
Placement pledged with a licenced bank	7,786	3,572
Cash and cash equivalents at 1 January	353,973	197,640
Cash and cash equivalents at 30 September	122,660	392,559

PRESS METAL BERHAD

(Company No: 153208-W)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

For the year ended 30 September 2012

Cash and cash equivalents

Cash and cash equivalents included in the statements of cash flows comprise the following statement of financial position amounts:

	30.09.2012	30.09.2011
	<i>RM'000</i>	<i>RM'000</i>
Deposits (excluding deposits pledged)	10,780	10,523
Cash and bank balances	112,670	387,466
Bank overdrafts	(790)	(5,430)
	<hr/>	<hr/>
	122,660	392,559

Deposits, cash and bank balances

	30.09.2012	30.09.2011
	<i>RM'000</i>	<i>RM'000</i>
Deposits placed with licence bank	12,116	14,702
Cash and bank balances	112,670	387,466
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	124,786	402,168

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2011



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

A1. Basis of preparation

The Interim Financial Report is unaudited and has been prepared in compliance with the Malaysian Financial Reporting Standard (“MFRS”) 134: Interim Financial Reporting issued by Malaysian Accounting Standards Board and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”) and shall be read in conjunction with the Group’s annual audited financial statements for the year ended 31 December 2011. This Quarterly Report also complies with IAS 34: Interim Financial Reporting issued by the International Accounting Standards Board (“IASB”).

Changes in Accounting Policies

The significant accounting policies applied in this interim financial statements are consistent with those adopted in the most recent audited annual financial statements for the year ended 31 December 2011 except for the adoption of the following new FRSs, Amendments to certain FRSs and IC Interpretations for financial period beginning on 1 January 2011:

FRS 1	First-time Adoption of Financial Reporting Standards (revised)
FRS 3	Business Combinations (revised)
FRS 127	Consolidated and Separate Financial Statements (revised)
Amendments to FRS 1	First-time Adoption of Financial Reporting Standards - Limited Exemption from Comparative FRS 7 Disclosures for First-time Adopter
Amendments to FRS 2	Additional Exemption for First-time Adopters Share-based Payment Group Cash-settled Share Based Payment Transactions
Amendments to FRS 5	Non-current Assets Held for Sale and Discontinued Operations
Amendments to FRS 7	Improving Disclosures about Financial Instruments
Amendments to FRS 132	Financial Instruments: Presentation – Classification of Rights Issues
Amendment to FRS 138	Intangible Assets
IC Interpretation 4	Determining whether an Arrangement contains a Lease
IC Interpretation 12	Service Concession Agreements (Not applicable to the Group)
IC Interpretation 16	Hedges of a Net Investment in a Foreign Operation
IC Interpretation 17	Distributions of Non-cash Assets to Owners
IC Interpretation 18	Transfer of Assets from Customers
Amendments to IC Interpretation 9	Reassessment of Embedded Derivatives
Improvements to FRSs (2010)	



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

A1. Basis of preparation (continued)

Changes in Accounting Policies (continued)

The initial application of a standard, an amendment or an interpretation, which will be applied prospectively or which requires extended disclosures, is not expected to have any significant financial impacts to the financial statements upon their first adoption.

FRS yet to be effective

As at the date of this report, The Group has yet to apply the following FRSs which were issued but not yet effective:

FRSs, Interpretations and amendments effective for annual periods beginning on or after 1 July 2011

- IC Interpretation 19, Extinguishing Financial Liabilities with Equity Instruments
- Amendments to IC Interpretation 14, Prepayments of a Minimum Funding Requirement

FRSs, Interpretations and amendments effective for annual periods beginning on or after 1 January 2012

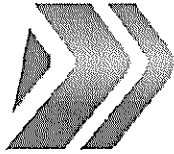
- FRS 124, Related Party Disclosures (revised)
- IC Interpretation 15, Agreements for the Construction of Real Estate (Not applicable to the Group)

A2. Malaysia Financial Reporting Standards (MFRS)

The Malaysian Accounting Standard Board (MASB) had on 19 November 2011 issued a new MASB approved accounting framework, the Malaysian Financial Reporting Standards (MFRS Framework).

The MFRS Framework is to be applied by all Entities Other Than Private Entities for annual periods beginning on or after 1 January 2012, with the exception of entities that are within the scope of MFRS 141 Agriculture (MFRS 141) and IC Interpretation 15 Agreements for Construction of Real Estate (IC 15), including its parent, significant investor and venturer.

At the date of this report, the Board is still assessing the impact of adopting the MFRS and anticipates to disclose such impact in the coming quarter report. Nevertheless, the Board has adopted MFRS 112, Income Taxes during the current year quarter.



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

A3. Auditors' report

The auditors' report of the audited financial statements for the financial year ended 31 December 2011 was not subject to any qualification.

A4. Seasonal or cyclical factors

The business of the Group was not affected by any significant seasonal or cyclical factors.

A5. Extraordinary and exceptional items

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial quarter under review and financial period-to-date.

A6. Changes in estimates

There were no changes in estimates during the financial quarter under review and financial period-to-date.

A7. Debt and equity securities

There were no debt and equity securities issued during the current financial period-to-date.

A8. Dividends paid

	Sen (Tax exempted)	Total Amount (RM'000)	Date of Payment
Final 2011 Ordinary	0.10	4,428	27 July 2012
Interim 2012 Ordinary	0.10	4,776	10 October 2012



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

A9. Segmental information

Segmental information is presented in respect of the Group's business segment.

The Group comprises the following main business segments:

(i) Manufacturing & trading

Manufacturing and marketing of aluminium and other related products.

(ii) Contracting

Contracting of aluminium and stainless steel products.



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

A9. Segmental information – continued

<i>Business Segments</i>						
RM'000	Manufacturing & trading	Contracting	Elimination	Total		
Revenue from external customers	1,595,423	61,158	-	1,656,581		
Inter-segment revenue	1,448,846	-	(1,448,846)	-		
Total revenue	3,044,269	61,158	(1,448,846)	1,656,581		
Segment results	140,219	1,547	-	141,766		
Share of associate's profit				1,434		
Financing cost				(65,967)		
Profit before tax				77,233		
Taxation				137,993		
Profit after tax				215,226		
<i>Geographical Segments</i>						
	Malaysia	Asia Region	Europe Region	American Region	Elimination	Total
Revenue from external Customers	1,566,707	1,325,856	175,085	37,779	(1,448,846)	1,656,581
Segment assets by location	5,219,181	1,700,406	93,085	12,264	(2,573,375)	4,451,561
Investment in associate	33,732					33,732
	5,252,913	1,700,406	93,085	12,264	(2,573,375)	4,485,293



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

A10. Valuation of property, plant and equipment

There was no revaluation of property, plant and equipment brought forward from the previous audited financial statements, as the Group does not adopt a revaluation policy of its property, plant and equipment.

A11. Material events subsequent to the balance sheet date

There was no material event subsequent to the end of the financial period reported.

A12. Changes in the composition of the Group

There were no significant changes in the composition of the Group for the quarter under review.

A13. Contingent liabilities and contingent assets

There were no material changes in contingent liabilities as at the date of this quarterly report.

A14. Capital commitments

As at 30 September 2012, the Group has the following known commitments:

	RM'000
Authorised property, plant and equipment expenditure not provided for in the financial statements	181,000
	=====

A15. Related Party Transactions

The Group

With the affiliated companies – PMB Technology Berhad Group

	RM'000
Sales of aluminium products	97,702
Purchase of fabricated aluminium products and building materials	10,837
	=====



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

Disclosure requirements per Bursa Malaysia Securities Berhad's Listing Requirements – Part A of Appendix 9B

B1. Review of performance

Current quarter compared to the corresponding quarter of the preceding year (three months)

The Group's turnover of RM609.1 million for the current year quarter was higher by RM27.5 million or 4.7% as compared to RM581.7 million recorded in the same quarter last year. Generally, increase in turnover was mainly due to higher output generated by smelting plant in the current year quarter under review.

The Group's profit before tax ("PBT") of RM20.5 million for the current year quarter was lower by RM9.6 million or 31.9% as compared to RM30.1 million recorded in the corresponding quarter last year. Lower PBT was mainly due to lower metal price and higher financing costs incurred.

B2. Variation of results against preceding quarter

PBT for the current year quarter was lower than the preceding quarter by RM3.5 million or 14.6%. The decrease in PBT was mainly due to the lower metal price as compared to the preceding quarter.



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

B3. Current year's prospects

The global business environment is expected to remain challenging in view of Euro's debt crisis and slower GDP growth China. Nevertheless, the Board will endeavour to achieve a satisfactory result for the remaining of the financial year.

Further, Press Metal's upstream smelting capacity expansion in Samalaju has commenced testing and commissioning of its initial phase of the production line. The initial commercial production output will not be significant. However, it is expected to contribute positively to the Group, barring unforeseen circumstances.

B4. Profit forecast

Not applicable as no profit forecast was published.

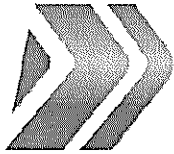
B5. Taxation

Taxation comprises the following:

	9 months ended 30.09.2012 RM'000
Current taxation	
Malaysian income tax	10,717
Foreign tax	797
Deferred tax	(149,507)*

	137,993
	=====

* Mainly due to the recognition of deferred tax asset by a subsidiary arising from the tax incentive and the Group is in compliance with MFRS 112, Income Taxes.



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

B6. Retained Earnings

	As at 30.09.2012	As at 31.12.2011
	<i>RM'000</i>	<i>RM'000</i>
Retained earnings:		
Realised	969,078	834,839
Unrealised	(110,192)	(148,528)
	<hr/>	<hr/>
	858,886	686,311
Total share of retained earnings of associate:		
Unrealised	(21,920)	(20,486)
	<hr/>	<hr/>
Total Group retained earnings	836,966	665,825
	<hr/> <hr/>	<hr/> <hr/>



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

B7. Status of Corporate Proposals Announced and Pending Completion

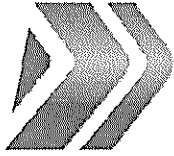
(a) Acquisition of China Smelting Plant

On 28 November 2006, the Company has entered into a sale and purchase agreement and the relevant supplemental agreements (collectively known as “SPA”) with Hubei Hashing Aluminium & Electric Co. Ltd (HHAE), Qianjiang City Qiansheng State-Owned Enterprise (QCQ) and Qianjiang City Huashin State-Owned Enterprise for the acquisition of all the assets, including non-current and current assets and certain current liabilities, excluding long-term bank borrowings, interest payable and tax liabilities of HHAE, which are located in Hubei province in the People’s Republic of China (“PRC”), for a total cash consideration of RMB 360 million (approximately RM168 million based on an exchange rate of RMB1: RM0.466).

The acquisition of the entire Assets and assumption of Certain Liabilities from HHAE has been undertaken through a company incorporated in the PRC, Hubei Press Metal Huasheng Aluminium & Electric Co. Ltd., which is 90% held by the Company whilst the remaining 10% is held by QCQ.

The Group is entitled to the revenue and profit deriving from the Hubei Smelting Plant pursuant to a sale and purchase agreement and a Custody Agreement signed with the relevant parties. The Custody Agreement allows the Group to take custody of the Hubei Smelting Plant and be entitled to revenue generated pending the finalisation of the transfer of the plant.

The Group assumed control over Hubei Smelting Plant upon making the first payment of the total purchase price. The pledge on the assets acquired has been discharged subsequently and the said assets have been transferred to HHAE during the quarter ended 30 September 2007. As such, a negative goodwill being the excess of the net fair value of the assets acquired and liabilities assumed over the cost of acquisition amounting to RM337.0 million has therefore been recognised as an income in the third quarter 2007.



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

B8. Group borrowing and debt securities as at 30 September 2012

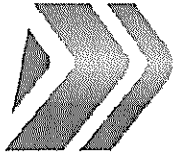
	Secured (RM'000)	Unsecured (RM'000)	Total (RM'000)
Long term	876,190	4,320	880,510
Short term	227,980	974,330	1,202,310
	<u>1,104,170</u>	<u>978,650</u>	<u>2,082,820</u>

B9. Material Litigation

There is no material litigation pending as at the date of this quarterly report except for certain customers of PMB Development Sdn Bhd ("PMBD"), a subsidiary of the Company, have filed legal suits in the year 1998 to recover approximately RM609,790 from PMBD for breach of a term in the sales and purchase agreements. Based on legal opinion obtained, the Directors believe that PMBD has a good defence and accordingly, no provision for loss has been made in the financial statements. The court has fixed the hearing for respective cases.

B10. Dividend

An interim tax exempt dividend of 2% per ordinary share has been declared by the Board of Directors for the financial year ending 31 December 2012. The Book Closure and Payment Dates for the aforesaid dividend are 28 November 2012 and 20 December 2012 respectively.



PRESS METAL BERHAD

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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

B11. Earnings Per Ordinary Share

(a) Basic earnings per share

The basic earnings per share of the Group have been computed by dividing the net profit attributable to shareholders for the financial quarter and year-to-date as set out below:-

	3rd Quarter		Period-to-Date	
	3 months ended		9 months ended	
	30.09.12	30.09.11	30.09.12	30.09.11
Profit attributable to shareholders (RM'000)	136,093	20,132	177,935	64,878
Weighted average number of ordinary shares ('000)	445,850	439,340	445,850	439,340
Basic earnings per share (sen)	<u>30.52</u>	<u>4.58</u>	<u>39.91</u>	<u>14.77</u>



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NOTES TO THE QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

(b) Diluted earnings per share

The diluted earnings per share of the Group have been computed by dividing the net profit attributable to shareholders for the financial quarter and period-to-date as set out below:-

	3rd Quarter		Period-to-Date	
	3 months ended		9 months ended	
	30.09.12	30.09.11	30.09.12	30.09.11
Profit attributable to shareholders (RM'000)	-	20,132	-	64,878
Weighted average number of ordinary shares ('000)	-	439,340	-	439,340
Employee Shares Option Scheme ("ESOS") ('000)	-	5,440	-	5,440
	-----	-----	-----	-----
	-	444,780	-	444,780
	=====	=====	=====	=====
Diluted earnings per share (sen)	*	4.53	*	14.59
	=====	=====	=====	=====

* Not applicable as the above ESOS has lapsed on 26 June 2012 and the Redeemable Convertible Secured Loan Stock with detachable warrants are anti-dilutive.



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NOTES TO THE QUARTERLY REPORT **FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

B12. Note to the Condensed Consolidated Income Statement

Profit before tax is arrived at after charging/ (crediting) the following items:

	Current Quarter RM'000	Current Financial Period To-Date RM'000
Interest expense	23,718	65,967
Depreciation and amortisation	15,566	67,067
Realised foreign exchange gain	(4,991)	(5,870)
Unrealised foreign exchange gain	(1,357)	(5,207)
Finance income	(5)	(50)

On behalf of the Board

Dato' Koon Poh Keong
Group Chief Executive Officer
8 November 2012